

The arc of the moral universe is long, but it bends towards justice. Rev. Martin Luther King, Jr.

CAPABILITIES STATEMENT

Reichard & Associates, Inc. (RAI), offers high impact consulting services to both for profit, not-for-profit organizations, and governmental entities. A jack of all trades, Reichard marries broad business expertise with highly specific, concrete skills in strategic planning and organizational development, research and writing, funds development and revenue enhancement, marketing and financial analysis. RAI's iterative style seeks to capture and reflect back to his clients in his work product their values, vision and mission with the goal that his contribution will be of an enduring nature. As both student and teacher, Reichard learns from his clients as he imparts knowledge and wisdom gained from those with whom he has worked in the past. In this manner, RAI's practice strives to incorporate the four Rs of respect, relevance, reciprocity, and responsibility.

Reichard brings some 30 years' professional experience to his consulting practice including work as Northwest Area Vice President for Option Care, Inc., the nation's largest home infusion company; President and co-founder of RehabLogic, Inc., an Internet-based rehabilitation company; Executive Director of the Inland Neuroscience & Spine Center, a center of excellence in the neurosciences based at Sacred Heart Medical Center in Spokane, WA; Interim Executive Director with Cancer Care Northwest, a \$50 million, twenty-physician multi-disciplinary oncology practice located in Spokane, WA; and Chief Operating Officer with Planned Parenthood Columbia Willamette in Portland, OR. He most recently served as Executive Director of the ReBuilding Center, Portland's iconic salvage building materials organization. A graduate of Columbia University in the City of New York, Reichard was a fellow in African and Latin American history at Northwestern University where he earned his masters degree in 1984. Reichard has completed much of the work for a masters in health policy and administration from Washington State University. Reichard has published widely in both peer reviewed and non-peer reviewed publications, has presented at numerous conferences and proceedings, and is the recent recipient of the 2017 Golden Compass Award from the Building Materials Reuse Association for his work promoting equity in the building materials reuse industry.

Over the course of his career, Reichard has raised nearly \$45 million in grants, contracts, investments and gifts for his employers and clients. Reichard's well-researched proposals, studies, business plans, and evaluations are clear, crisp, concise and compelling. In 2014, he authored the winning response to request for proposal to the Washington Liquor Control Board on behalf of BiotrackTHC for Washington State's seed-to-sale inventory system. While the technical component of that proposal came in second place in the scoring, the management component of the proposal provided BioTrackTHC with sufficient margin to secure the contract.

A 2010 graduate of Stanford University D.School Design Thinking Bootcamp, Reichard is a noted change agent. While he has not sought Six Sigma certification, he is highly skilled and experienced in the tools of performance improvement. He has designed and led numerous departmental and company-wide re-organizations, returning entities into engines of high performance and profitability.

RAI offers services in the following areas:

- Change Management
- Marketing
- Process Improvement
- Strategic Planning
- Funds Development
- Business Development
- Research, Writing, Evaluation
- Community Planning
- Response to Proposal
- Pro formadevelopment
- Creating High Impact Teams
- Project Implementation

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<u>Stephen@reichardandassociates.com</u> www.reichardandassociates.com

Covid-19 Response

Name: Subject Matter Expert on Coronavirus funding in Indian Country Entity: Empire Health Foundation/Montana Health Care Foundation

Period of Performance: March, 2020 -

Reference: Tressie White, Program Director, 406-451-7060/Shivon Brite 406-239-4391

Develop and maintain webpage on availability of funding, and guidance surrounding funding, across the federal, Washington State and Montana to respond to the COVID-19 pandemic. Advise and assist tribes in securing funding for pandemic response. Prepare grants and accompanying materials on behalf of tribes in response to the pandemic.

Feasibility Studies

Name: Exploring a Sustainable Substance Use Disorder Continuum of Care to Serve the American Indian

Communities of Montana: A Preliminary Feasibility Study

Entity: Montana Healthcare Foundation

Period of Performance: March, 2020 – April, 2020

Reference: Tressie White, Program Director, 406-451-7060

Preliminary feasibility study into the development of a substance use disorder continuum of care to serve the seven Indian nations and five urban Indian clinics of Montana. Prepare preliminary pro forma.

Name: Hays-Lodge Pole Health and Wellness Center: Sustainability and Operational Plan

Entity: Fort Belknap Indian Community

Period of Performance: November, 2019 – January, 2020

Reference: Jim Kennedy, Business Development Officer, 406-390-4021

Feasibility study and business plan for a medical clinic and recreational facility to serve the southern half of the Fort Belknap Indian Reservation. Included recommendations for service delivery, risks and mitigations, and a three year comprehensive pro forma including capital needs, amortization and cash flow analysis.

Name: Feasibility Study for the Development of a Justice Center

Entity: Kalispel Tribe of Indians

Period of Performance: April, 2019 – May, 2019

Reference: Cathleen Kintner, Tribal Court Administrator/James Wynecoop, Executive Director, Public Safety (509-

445-1147

Conducted feasibility study for a tribal justice center to be located in Airway Heights, WA to include tribal court, legal department, police department and 42 bed jail. Included needs assessment, funding, staffing, operations and maintenance and proforma.

Name: Feasibility Study for the Redevelopment of the ReBuilding Center

Entity: The ReBuilding Center, Portland, OR Period of Performance: June, 2016 – March, 2017 Reference: ReBuilding Center, 503-407-3353

Conducted six community focus groups to explore community opinions around what the ReBuilding Center **should** do; subcontracted with Multicultural Collaborative to explore what the ReBuilding Center **could** do from a financial perspective.

Title: Feasibility Study for Permanent Supportive Housing

Entity: Kalispel Tribe of Indians

Period of Performance: January-March, 2012 Reference: Felipe Gonzales, (509) 445-1147

Conducted a comprehensive feasibility study for the development of permanent supportive housing for approximately 25 Kalispel tribal members who experience severe co-occurring disorders, many of them due to fetal alcohol syndrome/effects. Involved focus interviews with tribal members and government officials. Extensive research on concept, successful projects, outcomes and funding mechanisms including new market tax credits, grants and other funding opportunities. Site visits to PSH sites on Puyallup Reservation and in Portland, OR. Resulted in conversion of Young People's Place into facility for the treatment of those with severe co-occurring disorders.

Name: Feasibility Study for the Tribal Management of the Chemawa Health Center Entity: Confederated Tribes of the Grand Ronde Indians/Confederated Tribes of Siletz Indians

Period of Performance: March, 2006 – September, 2006 Reference: Gary Leva, Gary Consulting, Inc. (509) 535-4475

With funding from the Indian Health Service, conducted a feasibility study for the tribal management of the Chemawa Health Center. Included data analysis of utilization of CHS including analysis by disease state, cost and pharmacy services. Surveyed Tribal members and made recommendations for future direction of the Chemawa Health Center.

Name: Feasibility Study for the Tribal Management of Contract Health Services

Entity: Ely Shoshone Tribe of Indians

Period of Performance: May, 2005 – September, 2005 Reference: Diana Buckner, Tribal Chair (702) 289-4025

With funding from the Indian Health Service, conducted a feasibility study for the tribal management of contract health services. Included data analysis of utilization of CHS including analysis by disease state, cost and pharmacy services. Surveyed Tribal members and made recommendations for future direction of CHS services.

Name: Feasibility Study for the Development of a Foster Home

Entity: Kalispel Tribe of Indians

Period of Performance: November, 2004 – January, 2005 Reference: Cathleen Kintner-Christie (509) 445-1564

Conducted feasibility study for the development of a child foster home on the Kalispel Reservation in Usk, WA. Study included review of all federal and state regulations pertaining to foster home development, placement, personnel and oversight. Interviewed key state and agency officials. Identified federal, state and private, philanthropic funding opportunities. Developed five-year pro forma including construction costs and cash flow projections.

Name: Feasibility Study for the Tribal Management of Health Care System

Entity: Kalispel Tribe of Indians

Period of Performance: March, 2004 – August 2004

Reference: Bob Russell, (509) 445-1762

Conducted a comprehensive feasibility study for the Kalispel Tribe of Indians. Included determination of current

utilization through analysis of CHARS, insurance and Indian Health Service data; census analysis; financial analysis of current expenditures and proforma development for future system; space and personnel recommendations; exploration of funding options; and overall recommendations for future development.

Facilitation/Community Planning

Title: Kalispel Tribal Justice System Planning

Entity: Kalispel Tribe of Indians

Performance: December, 2012 - August, 2014

Reference: Cathleen Kintner-Christie, Administrator (509) 445-1147

Facilitated comprehensive community planning process for tribal justice system including tribal court and public safety for the purpose of resolving long-standing disputes within tribal community arising from historical trauma and the perceptions of bias held by certain segments within the community. Process involved recruitment of planning community, comprehensive community survey, facilitation of multiple focus groups, and the design and facilitation of a three-day "future search" conference the purpose of which was to find "common ground" among disparate factions within the community by gathering all stakeholders within one room and together honoring the past and acknowledging the present before jointly developing a common vision for the future.

Title: Community Planning for Tribal Wellness

Entity: Malye es' ?lyal (All Heals Circle) of the Kalispel Tribe

Period of Performance: May, 2005- present Reference: Cathleen Kintner (509) 445-1147

Facilitated a six-month strategic planning process with the All Heals Circle of the Kalispel Tribe for the purposes of developing a comprehensive plan for achieving wellness throughout the Tribe. Included development of baseline measurement performances in all areas of health status and a measurement of community readiness to engage in the process of change.

Strategic Planning

Title: Strategic Planning for the Development of a Comprehensive Language Program

Entity: The Kalispel Tribe of Indians Performance Period: October, 2012 Reference: JR Bluff (509) 445-1147

Development of a strategic plan to secure funding for a comprehensive language program for the Kalispel Tribe including the development of a K-2 school to be taught in Interior Salish. Explored comprehensive funding options including private, state and federal as well as tax credits and other funding mechanisms. Charter school opportunities explored and defined and recommendations made regarding priorities to be pursued

Title: Strategic Planning for Kalispel Tribal Justice System

Entity: Kalispel Tribal Court

Period of Performance: December, 2012 - August, 2014

Reference: Cathleen Kintner: (509) 445-1147

Development of a strategic plan for the development of a tribal justice system including tribal court and public safety to incorporate traditional mechanisms of justice and safety with the requirements of a fully-integrated government and commercial entity.

Title: Developing a Strategy for Risk Contracting for Behavioral Health in a Reforming Health System

Entity: Volunteers of America Oregon Performance Period: May, 2013 Reference: Kay Toran (509)595-2000

Developed a memorandum for the Board of Directors to explain the opportunity presented by the advent of health care reform to reposition VOAOR as the leader of a facilitated network to change health care's value proposition from one focused on volume to one focused on value. This memorandum suggested avenues of approach to alternative payment and suggested next steps for the agency.

Title: Strategic Planning/Positioning for Health Care Reform

Entity: Morrison Child and Family Services Period of Performance: March-April, 2012

Reference: Tia Stecher, Executive Director (503) 258-4200

Facilitated a short-term planning session to develop strategies to position this leading mental health agency to participate in Oregon's Coordinated Care Organizations.

Title: Strategic Planning & Grant Writing

Entity: Martin Luther King, Jr. Family Outreach Center

Period of Performance: December, 2005 Reference: Austin DePaolo (509) 455-8722

Facilitated day-long planning retreat that led to the development of a one page strategic plan with a focus on vision, mission, goals, objectives, strategy and tactics. Drafted successful United Way grant for \$77,000/yr for two years.

Title: Strategic Planning & Major Gifts Funds Development Workshop

Entity: The Task Force on Human Relations Period of Performance: January-March, 2006

Reference: Raymond Reyes, Vice President for Diversity, Gonzaga University (509) 328-4220

Facilitated planning sessions that led to the development of a one page strategic plan with a focus on vision, mission, goals, objectives, strategy and tactics. Led day-long workshop on major gifts fund development that resulted in individuals leaving retreat with major gift prospects in hand, fully-developed recruitment strategies and timetables for securing funds.

Title: Establishment of Health Clinic Under PL 93-638

Entity: Kalispel Tribe of Indians

Period of Performance: October, 2004 - September, 2006

Reference: Bob Russell, (509) 445-1762

All aspects of planning and assistance for the establishment of a health clinic under P.L. 93-638 including data analysis in preparation for negotiations with the Indian Health Service and the Spokane Tribe of Indians, funds development, provider recruitment, staff training, physical design and lay-out, equipment acquisition, licensure, governance, and payer contracting. Wrote successful grants for negotiation funds and three-year tribal management grant.

Business Development/Pro Forma Development

Name: Business Plan Development

Entity: Kalispel Tribe of Indians Economic Development Authority

Period of Performance: February, 2019 Reference: Sev Jones <u>sjones@ktea.com</u>

Developed a business plan for Pet Quest Resort, a doggie day care business in Airway Heights, WA. Included three year pro forma, including assumptions and cash flow analysis.

Name: Business Coach - Strategic/Business Planning

Entity: Chiropractic Life Centers

Period of Performance: May, 2007 - present Reference: Pat Daugherty bud3dc5@aol.com

Served as coach and mentor for local chiropractor as he sought to fulfill his life dream as the proprietor of a holistic health practice. Strategic planning, business planning, pro forma development.

Name: Business Plan Development

Entity: Camas Institute

Period of Performance: February – March, 2005 Reference: Kim Peone, Business Manager (509) 343-4178

In preparation for a Circles of Care grant application to the Substance Abuse and Mental Health Services Administration, led one day planning retreat for Behavioral Health Services, drafted business plan and prepared three year proforma. Engaged in iterative process, including debriefing with all participants, to refine and finalize business plan and pro forma.

Name: Business Plan Development/Grant Writing

Entity: Cook Inlet Tribal Council, Inc.

Period of Performance: February – September, 2005 Reference: Valerie Naquin, Vice President (907) 297-2588

In preparation for a Social and Economic Development Strategies grant application to the Administration for Native Americans of the Department of Health and Human Services, led one day planning retreat for Work Therapy programs, drafted business plan and prepared three year pro forma. Oversaw principle grant writer's grant development effort with weekly telephone calls, reports to superior.

Name: Business/Marketing/Fund Development Entity: Inland Northwest Business Coalition for Health Period of Performance: September, 2004—present Reference: Norm Charney, MD (509) 448-6589

The Inland Northwest Business Coalition for Health is an alliance of more than 45 businesses, representing 45,000 employees, throughout the Inland Northwest working to lower health care costs through improvements in worker health and productivity. RAI is designed a business plan, including a marketing plan, budget and fund development initiative.

Name: Inland Neuroscience & Spine Center Entity: Sacred Heart Medical Center

Period of Performance: June, 2001 – May, 2003 Reference: Carol Sheridan (509) 474-3131

As Executive Director of the Inland Neuroscience & Spine Center, developed five year development plan for center of excellence in the neurosciences. Included marketing plan and pro forma development for physical medicine practice, physical therapy practice, electro-neurodiagnostic department, neuropsychology clinic and neurosciences floor of Sacred Heart Medical Center. Achieved or exceeded monthly financial targets 90% of time.

Name: Business Plan/Pro Forma Development

Entity: RehabLogic, Inc.

Period of Performance: February, 2000-December, 2000

Reference: Don Olson (503) 244-0123

As founding president of RehabLogic, Inc., assisted three Spokane neurologists in the formation and start-up of an Internet-based rehabilitation company offering web-based protocols for the rehabilitation of brain-injured patients. Developed business and marketing plans, including three year pro formas, and marketed to venture capital companies throughout the Pacific Northwest.

Research, Writing, Evaluation

Name: SORNA Evaluation Entity: Kalispel Tribe of Indians

Period of Performance: February, 2014 – May, 2014 Reference: Chief James Wynecoop (509) 447-1147

Together with Eddie Sherman (Dine), Against the Current Consulting, conducting comprehensive evaluation of SORNA Implementation by the Kalispel Tribe of Indians and the Department of Public Safety. Included extensive one-on-one interviews, focus groups, a review of statistics and a comprehensive written report with recommendations.

Name: TeenPeace Evaluation

Entity: N.A.T.I.V.E. Project, YFA Connections and VOA Spokane

Period of Performance: October 2004-May, 2005

Reference: Tony Lodge (509) 325-5502

Three Spokane-area not-for-profit organizations are engaged in a highly collaborative programmatic venture to address teenagers exposed to or engaged in violence within their families and relationships. The three partners have adopted the Tennessee-based national model known as TeenPeace. They have contracted with Reichard and Associates to conduct a three stage evaluation that includes a community asset mapping, measurement against objectives, statistical evaluation of client progress and client interviews.

Name: Infectious Disease Surveillance Survey Entity: Council of State and Territorial Epidemiologists Period of Performance: March, 2004—June, 2004

Under the leadership of Jo Ann Kauffman, surveyed 115 tribally run and 14 urban Indian health clinics throughout the United States to determine methods of surveillance for infectious disease. Developed website for data collection, obtained approval from Indian Health Service and Cherokee Nation Institutional Review Boards, and employed multi-media strategy to maximize return. In the one month of actual data collection process allowed, managed 61% rate of return. Contract included data analysis and report writing including article for submission to MNR, the weekly publication of the Centers for Disease Control.

Name: Small Business Innovation Research

Entity: Administration for Children and Families

Period of Performance: October, 2004 – November, 2005

Reference: Jo Ann Kauffman (509) 747-4994

The Administration for Children and Families contracted with Kauffman & Associates, Inc. to investigate the impact of Foreign Trade Zones, Rural Enterprise Zones, Enterprise Communities and Empowerment Zones on Indian Country. In addition to conducting a literature review, RAI conducted primary research on one of the zones/communities using census data, Dun & Bradstreet data, home ownership and other means to determine from a statistical vantage point the impact of the zone status on economic development. RAI's primary research included development of a data collection tool to be used by Kauffman & Associates to conduct primary research on eight other Indian zones/communities as part of this study.

Name: Cardiovascular Disease in Native Americans/Alaska Natives

Entity: Indian Health Service

Period of Performance: June-July, 2003 Reference: Jo Ann Kauffman (509) 747-4994

The Indian Health Service contracted with Kauffman & Associates to conduct a study and host a one-day roundtable discussion on the rising incidence of cardiovascular disease in Al/AN populations. KAI subcontracted a literature review to Reichard and Associates. The Roundtable Report is available at www.kauffmaninc.com.

Change Management

Name: Organizational Assessment and Strategic Planning

Name: SPOON Foundation, Inc.

Period of Performance: September, 2013 – December, 2013

Reference: Cindy Kaplan, (503) 954-2524

Conducted comprehensive assessment of financial performance including expenses, revenue and cash flow for the three year period preceding the present. Presented comprehensive recommendations for restructuring operations and finances.

Name: Restructure of Long Term Care Pharmacy Entity: OMNICare d/b/a CAPS Pharmaceutical Services Period of Performance: December, 1999 – May, 2000 Reference: Jack Armstrong (509) 927-0432

 $Complete \ restructuring \ of \ 70-employee \ long-term \ care \ pharmacy \ with \ \$10 \ million \ in \ annual \ business \ into \ a \ 9 \ employee \ hub \ and \ spoke \ model \ long-term \ care \ pharmacy \ with \ \$8 \ million \ in \ annual \ sales, \ restoring \ profitability.$

Name: Change Management Entity: Gibbons Pharmacies

Period of Performance: June, 2000 – August, 2000 Reference: Greg Gibbons (509) 949-8866

Numerous aspects of change management for this small chain of family-owned pharmacies including personnel handbook development, inventory control system, development and analysis of RFP for insurance and development of just-in-time ordering system for pharmacy.

Fundraising/Capital Campaigns

Title: Campaign for a Place for Our People Entity: Siletz Tribal Arts & Heritage Society

Period of Performance: February, 2020 - February, 2022

Reference: Gloria Ingle, Chair, 541-994-5953

Serve as Capital Campaign Director for a \$2.5 million capital campaign to support the development of a tribal arts and heritage center. Develop case statement, donor pyramid, and sustainability plan; conduct donor research; prepare proposals; assist in solicitation of campaign steering committee; cultivate and solicit donations; prepare for and executive public phase of campaign.

Title: Campaign Feasibility Study, Campaign Counsel

Entity: The Lambi Fund of Haiti

Period of Performance: April, 2013 – July, 2013 Reference: Marie Marthe St. Cyr, Executive Director

Conducted preliminary analysis of campaign readiness including analysis of current development programs and communications. Developed recommendations for program strengthening in preparation for capital campaign. Continue to serve as fundraising counsel on behalf of agency.

Title: Analysis and Strategy: Funds Development Entity: The Urban League of Portland Performance Period: October, 2012

Reference: Michael Alexander, CEO (503) 280-2600

Analysis of individual and corporate fundraising program; development of recommendations and strategic plan for future growth and development.

Title: Analysis and Strategy: Funds Development

Entity: DePaul Treatment Centers Performance Period: November, 2012 Reference: Sheila L. North, CEO (503) 535-1151

Analysis of individual and corporate fundraising program; development of recommendations and strategic plan for future growth and development.

Name: Healing for All Peoples: The Campaign for N.A.T.I.V.E. Project

Entity: N.A.T.I.V.E. Project

Period of Performance: January, 2006-

Reference: Toni Lodge, Executive Director (509) 325-5502

All aspects of strategic planning and implementation for \$3.5 million capital campaign including feasibility study, campaign chair identification and recruitment, materials development and grant writing.

Name: Capital Campaign

Entity: Martin Luther King, Jr. Family Outreach Center

Period of Performance: April, 2006 -

Reference: Austin DePaolo, Executive Director (509) 455-8722

All aspects of strategic planning for \$1.3 million capital campaign including feasibility study, campaign chair 6124 N Williams Avenue, Portland, OR 97217

(509) 999-3091

<u>Stephen@reichardandassociates.com</u> www.reichardandassociates.com identification and recruitment, materials development and grant writing.

Name: Capital Campaign

Entity: Washington State University College of Pharmacy Period of Performance: October, 1990 – December, 1995 Reference: Mahmoud M. Abdel-Monem, Ph.D. (208) 665-2444

As the Director of Development with the Washington State University College of Pharmacy, managed all aspects of a successful \$9.0 million capital campaign, at the time the largest campaign by a college of pharmacy in the country. Included campaign design, leadership recruitment, major gift solicitation, planned giving campaign, gift club development, materials development, telemarketing, and mass mailings.

Name: Annual Giving

Entity: ACCION International

Period of Performance: October, 1988-September, 1990

Reference: William Burrus (520) 742-3500

As Director of Development with ACCION International, was responsible for doubling giving from \$1,000,000 annually to more than \$2,000,000 per year. Included major gift solicitation, corporate giving, foundation grants program, and mass mailings.

Proposal Preparation

Name: Administration for Native Americans – Esther Martinez Initiative Entity: Nakoda Aaniiih Community Economic Development Corporation

Period of Performance: 2/19-4/19

Reference: Leslie "Josie" Cliff, 406-301-3005

Prepared response to request for proposed for language immersion program. Funded at \$1,000,000 over three years.

Name: Indian Health Service Tribal Management Grant

Entity: Kalispel Tribe of Indians' Camas Path

Period of Performance: 5/19-6/19

Reference: Alexandria Desautel. 509-445-1147

Prepared response to request for proposal for tribal management grant to explore development of inpatient behavioral health facility. Funded at \$50,000.

Name: Administration for Native Americans – Esther Martinez Initiative

Entity: Kalispel Tribe of Indians Language Program

Period of Performance: 2/18-4/18 Reference: JR Bluff, 509-447-7294

Prepared response to request for proposed for language immersion school. Funded at \$1,000,000 over three years.

Name: Community Wellness Initiative - HRSA

Entity: Spokane Tribe of Indians Period of Performance: 11-12/2017 Reference: Chanel Ford, 509-458-6500

Prepared response to request for proposal issued by HRSA. Funded for three years at >\$200.000/vr.

Name: Esther Martinez Initiative – Administration for Native Americans

Entity: Kalispel Tribe of Indians, Language Immersion School

Period of Performance: April-May, 2018 Reference: JR Bluff, 509-447-7294

Prepared response to request for proposal issued by ANA. Funded for three years at >\$250,000/yr.

Name: CDC Quality Improvement Grant

Entity: Camas Path

Period of Performance: April, 2018 Reference: Ron Poplawski (509) 447-7111

Prepared response to RFP from the Centers for Disease Control for a five year cooperative agreement to complete data warehouse and to promote quality improvement. Funded for Year One at >\$20,000/yr.

Name: Comprehensive Tribal Assistance Solicitation Entity: Kalispel Tribe of Indians, Tribal Court

Period of Performance: 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019

Reference: Cathleen Kintner-Christie, 509-445-1147

Prepared annual responses to requests for proposal issued by the Department of Justice, resulting in nearly \$20,000,000 in funding between 2012 and 2018; 2019 pending.

Name: Capacity Building Entity: ReBuilding Center

Period of Performance: September – November, 2016 Reference: Kelly Stevens, Assistant Director, 503-331-3291

Prepared proposal to Murdock Charitable Trust to support development of POS/Inventory systems to modernize sales at Portland's iconic sustainability/reuse organization. Funded for three years ~\$200,000.

Name: Tribal Management Grant Healthcare Management Structures

Entity: Camas Path

Period of Performance: May, 2013 Reference: Lisa Guzman (509) 789-7612

Prepared response to RFP from the Indian Health Service for a three year grant Tribal Management Grant for \$300,000 to move Camas Path from a volume based fee for service provider to a provider focused on outcomes. Grant approved in August, 2013.

Name: CDC Quality Improvement Grant

Entity: Camas Path

Period of Performance: July, 2013

Reference: Lisa Guzman (509) 789-7612

Prepared response to RFP from the Centers for Disease Control for a five year quality improvement grant to move Camas Path from a volume based fee for service provider to a provider focused on outcomes. Grant approved in

September, 2013.

Name: Response to RFP from Washington State Liquor Control Board for Consultancy in the Development of a

Regulatory Framework for Legalized Marijuana

Entity: Homeland Security Corporation Period of Performance: March, 2013 Reference: Gordon Fagras, 449-8462

One of 114 bidders on multi-million dollar statewide contract to develop a regulatory framework for legalized marijuana in the State. Cumulative score of 8th of 114 competitive bids.

Name: Response to RFP from Washington State Liquor Control Board for Seed to Sale Inventory System for

Legalized Marijuana Entity: BioTrackTHC

Period of Performance: August, 2013 Reference: Patrick Vo, CEO, 954-696-3932

Winning bidder of 23 competitive bids on \$2 million, multi-year statewide contract to provide comprehensive inventory system for legalized marijuana in Washington State.

Name: Office of Violence Against Women FY'12 Consolidated Grant and Technical Assistance Program to Address

Children and Youth Experiencing Domestic Violence and Sexual Assault

Entity: Tribal Courts, Kalispel Tribe of Indians Period of Performance: October, 2012 Reference: Felipe Gonzales, (509)445-1147

Wrote successful \$750,000 grant application. Will assist tribe in planning and evaluation under this grant.

Name: Meyer Memorial Trust

Entity: African American Alliance for Home Ownership

Period of Performance: September, 2012

Reference: Cheryl Roberts, Executive Director, (503) 595-3517

Wrote successful \$30,000 grant to expand outreach activities to East Multnomah County.

Name: Coordinated Tribal Assistance Solicitation, US Department of Justice

Entity: Tribal Courts, Kalispel Tribe of Indians Period of Performance: March-April, 2012 Reference: Felipe Gonzales, (509)445-1147

Wrote \$75,000 grant application for five year strategic plan to support development and expansion of Kalispel Tribal Court and public safety.

Name: Grant Writing

Entity: Industrial Areas Foundation

Period of Performance: October, 2004 – present Reference: Dick Harmon (503) 286-8620

The Industrial Areas Foundation, an affiliation of churches, unions, educational association and community non-profits throughout the Pacific Northwest organizing for improved health care access, more and better paying jobs,

tax equity and the environment has retained RAI to pursue grant opportunities from research through writing. RAI is also responsible for the development of a major gifts fund development strategy.

Name: Response to Solicitation Entity: Kauffman & Associates

Period of Performance: September, 2003 – September, 2004

Reference: Jo Ann Kauffman (509) 747-4994

Under the leadership of Jo Ann Kauffman, responsible for identifying contract opportunities for 8(a), women and Indian owned businesses. Prepared marketing materials and capabilities statement to position KAI for success in the federal marketplace. Successfully responded to contract opportunities for Kalispel Tribe of Indians and Council of State and Territorial Epidemiologists.

Entity: Washington State University College of Pharmacy Period of Performance: October, 1990 – December, 1995 Reference: Mahmoud M. Abdel-Monem, Ph.D. (208) 665-2444

As the Director of Development with the Washington State University College of Pharmacy, responded to numerous grant opportunities, securing grants from pharmaceutical corporations and foundations including the Pew Health Professions Commission.

Name: Grant Writing

Entity: ACCION International

Period of Performance: October 1988-October, 1990

Reference: William Burrus (520) 742-3500

As the Director of Development, doubled grants from \$500,000/yr. to \$1,000,000 in two years time. Grants solicited from Fortune 500 corporations and numerous foundations including the Ford Foundation, the MacArthur Foundation, the Charles Stewart Mott Foundation, the Pew Charitable Trusts and others.